



FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

REVIEW AND UPDATING OF FIXED ASSET REGISTER IN COMPLIANCE WITH GRAP FOR THE PERIOD ENDING 31 MARCH 2026

REQUEST FOR QUOTATION - RFQ02-2026/27

Issued by:

Fort Cox Agriculture and Forestry Training Institute
Cwaru Village
MIDDLEDRIFT

Contact Persons:

Ms. AB. Qayinge – Administrative
Tel: 040 653 8033/4/5/8
e-mail: aqayinge@fortcox.ac.za
Mr. S Mdunyelwa - Technical
e-mail: smdunyelwa@fortcox.ac.za

Name of Service Provider :.....

CSD NUMBER :.....

Closing Date: 28 APRIL 2026 @ 12h00 pm

Responses shall be emailed to tenders@fortcox.ac.za

Late/ bounced/ delayed/ undelivered email submissions will not be accepted or entertained.

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER
FOR THE PERIOD ENDING 31 MARCH 2026

CONTENTS

<u>SECTION</u>	<u>PAGE</u>	<u>COLOUR</u>
2 INVITATION	3 - 4	White
3. COMPANY INFORMATION	5 - 6	White
4. SCOPE OF WORKS	7 - 8	White
5. PRICING SCHEDULE	9 - 10	White
6. FORMS TO BE COMPLETED BY THE BIDDER	11 - 31	White

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER

FOR THE PERIOD ENDING 31 MARCH 2026

**SECTION 2
INVITATION**

INVITATION

QUOTATION FOR UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER FOR THE PERIOD ENDING
31 MARCH 2026

RFQ02-2026/27 CLOSING DATE: 28 APRIL 2026

CLOSING TIME: 12H00pm

Quotations are invited from suitable and experienced service providers' updating of GRAP compliant Fixed asset register for the period ending 31 March 2026.

COMPULSORY DOCUMENTS REQUIRED

Bidders must, with their RFQs, submit the following compulsory documents, where not submitted, the RFQ will be eliminated.

- Valid SARS tax verification pin
- Copies of : Company registration certificate (CIPC) and ID's of all directors
- All SBD documents must be completed in full
- Company proof of address (Municipal statement not older than 3 months and/or lease agreement)

NOTES TO BIDDERS

- All amounts must be inclusive of VAT in respect of all VAT vendors.
- Failure to fully complete and supply all supplementary information may result in the bid being deemed incomplete and may not be considered for award.

EVALUATION CRITERIA

Quotations will be evaluated using two stage method where stage one functionality and stage two price and specific goal.

- Stage 1 - functionality -the bidder should obtain 80% of functionality points to be further considered.
- Stage 2 - 80/20 where 80 being points for price and 20 being points for specific goals.

Fully completed RFQ document with all supplementary information should be emailed to the attention of Ms A. Qayinge at tenders@fortcox.ac.za

Enquiries shall be directed as follows:

Administrative: Ms A. Qayinge @ 040 653 8033/4, email aqayinge@fortcox.ac.za.

Technical: Mr. S Mdunyelwa @ 040 653 8033/4, email smdunyelwa@fortcox.ac.za **LATE/BOUNCED/DELAYED**

SUBMISSIONS WILL NOT BE ACCEPTED

THE FOLLOWING PARTICULARS MUST BE FURNISHED

(FAILURE TO DO SO MAY RESULT IN YOUR BID BEING DISQUALIFIED)

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	RFQ02-2026/27	CLOSING DATE:	28 April 2026	CLOSING TIME:	12:00
DESCRIPTION:	Updating a of GRAP Compliant Fixed Asset Register for the period ending 31 March 2026				
BID RESPONSE DOCUMENTS SHALL BE DEPOSITED IN THE BID BOX SITUATED AT THE					
RECEPTION, ADMINISTRATION BUILDING, FORT COX AGRICULTURE & FORESTRY TRAINING INSTITUTE, CWARU VILLAGE, MIDDLEDRIFT					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Ms. A Qayinge		CONTACT PERSON	Mr. S Mdunyelwa	
TELEPHONE NUMBER	040 653 8033/4/5/8		TELEPHONE NUMBER	040 653 8033/4/5/8	
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	aqayinge@fortcox.ac.za		E-MAIL ADDRESS	smdunyelwa@fortcox.ac.za	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX]		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX]	
	<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No	
(a) ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, COMPLETE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
DOES THE ENTITY HAVE A BRANCH IN THE RSA?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER
FOR THE PERIOD ENDING 31 MARCH 2026

PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER

FOR THE PERIOD ENDING 31 MARCH 2026

**SECTION 4
SCOPE OF WORKS**

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER
FOR THE PERIOD ENDING 31 MARCH 2026

1. SCOPE OF WORKS

1. DURATION OF THE CONTRACT

The duration of the contract shall be discussed with the appointed services provider which will be based on services required and may not exceed two months:

2. Specification:

Reporting directly to the Principal and CEO / his delegate, the appointed service provider will be expected to:

- 2.1 Perform procedures to prove completeness of the existing FAR and recommend appropriate adjustments.
- 2.2 Perform procedures to ensure all assets on site are recorded.
- 2.3 Review valuations of all assets (except for land and building) and provide appropriate documentation.
- 2.4 Reconcile FAR to General Ledger and Trial Balance.
- 2.5 Review all assets and document their condition.
- 2.6 Provide accurate adjustments for Annual Financial Statements.
- 2.7 Recommend suitable and appropriate accounting policies.
- 2.8 Perform review of useful life of assets and recommend appropriate adjustments.
- 2.9 Provide a complete, accurate and compliant Fixed Asset Register
- 2.10 Be available to provide assistance during external audit of PPE section.

EVALUATION CRITERIA

Quotations will be evaluated using two stage method where stage one functionality and stage two price and specific goals

- Stage 1 - functionality -the bidder should obtain 80% of functionality points to be further considered.
- Stage 2 - 80/20 where 80 being points for price and 20 being points for specific goals.

Allocation of points for functionality

Experience – previous trek record	Minimum of – (no pints will be allocated if below minimum) At least three completed projects in developing / reviewing of Fixed Asset Register	20
Methodology approach and	Proposal with details of each milestone with time lines.	40

Availability of qualified personnel	Minimum of – (no pints will be allocated if below minimum) CV's must be attached <ul style="list-style-type: none"> • 1X Project manager- qualified CA (SA) – 10 points • 5X field workers with diploma or degree in finance or related field– 15 points • 2X Project Supervisor with degree in finance or related field plus 3 years' relevant experience - 15 points 	40
Total		100

The company must obtain 80 percent to proceed to the next stage.

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER FOR

THE PERIOD ENDING 31 MARCH 2026

**SECTION 5
PRICING SCHEDULES**

PRICING SCHEDULE - FIRM PRICES
(PROFFESIONAL SERVICES)

NOTE: ALL AMOUNTS SHALL BE INCLUSIVE OF VAT, QUOTED RATES SHALL BE FIXED THE DURATION OF THE PROJECT

Name of Service ProviderRFQ:02-2026/27
Closing Time: 12h00 PM on, 28 April 2026

SERVICE	DESCRIPTION	AMOUNT
Compilation of GRAP compliant FAR	Final FAR	
VAT		
TOTAL		

SIGNATURE OF THE BIDDER.....

COMPANY STAMP

FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER

FOR THE PERIOD ENDING 31 MARCH 2026

SECTION 5
FORMS TO BE COMPLETED BY THE BIDDER

All SBD forms must be completed in full.

5.1
FORT COX AGRICULTURE AND FORESTRY TRAINING INSTITUTE

RFQ NO: 02-2026/27

UPDATING OF A GRAP COMPLIANT FIXED ASSET REGISTER
FOR THE PERIOD ENDING 31 MARCH 2026

FORMS (ANNEXURES) TO BE COMPLETED BY THE BIDDER - CONTENTS

<u>FORM NO</u>	<u>DESCRIPTION</u>	<u>PAGE</u>
A.	CERTIFICATE OF AUTHORITY FOR SIGNATORY	6.2
B.	CERTIFICATE OF AUTHORITY FOR JOINT VENTURES	6.3
SBD 2	TAX CLEARANCE CERTIFICATE APPLICATION FORM	6.4
SBD 4	DECLARATION OF INTEREST	6.5
SBD 6.1	PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022	6.6
SBD 8	DECLARATION IF BIDDERS PAST SUPPLY CHAIN MANAGEMENT PRACTICES	6.7
SBD 9	CERTIFICATE OF INDEPENDENT BID DETERMINATION	6.8

THESE FORMS MUST BE COMPLETED USING BLACK INK

Where the space provided in the bound document is insufficient, separate schedules may be drawn up in accordance with the given formats. These schedules shall then be bound together with a suitable contents page and submitted with the bid documents. All such schedules must be signed, and clearly marked as appendices to these relevant forms.

A: CERTIFICATE OF AUTHORITY FOR SIGNATORY

Signatory for companies shall confirm their authority thereto by attaching a duly signed and dated copy of the relevant resolution of the board of directors to this form.

An example is given below:

By resolution of the board of directors passed at a meeting held on
Mr. /Ms, whose signature appears below, has been duly authorized
to sign all documents in connection with the bid for this tender and any Contract that
may arise there from on behalf of (name of Bidder in block capitals)
.....

SIGNED ON BEHALF OF THE COMPANY:

IN HIS/HER CAPACITY AS:

DATE:

SIGNATURE OF SIGNATORY:

WITNESSES: 1.

2."

TAX CLEARANCE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Services (SARS) to meet the bidder's tax obligations.

1. In order to meet this requirement bidders are required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders/individuals who wish to submit bids.
2. SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
3. The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
4. In bids where Consortia/Joint Ventures/Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
5. Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
6. Applications for the Tax Clearance Certificate may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website www.sars.gov.za



Application for a Tax Clearance Certificate

Purpose

Select the applicable optionTenders Good standing

If "Good standing", please state the purpose of this application

Two empty text input fields for stating the purpose of the application.

Particulars of applicant

Name/Legal name (Initials & Surname or registered name)											
Trading name (if applicable)											
ID/Passport no					Company/Close Corp. registered no						
Income Tax ref no					PAYE ref no	7					
VAT registration no	4				SDL ref no	L					
Customs code					UIF ref no	U					
Telephone no	CODE		NUMBER		Fax no	CODE		NUMBER			
E-mail address											
Physical address											
Postal address											

Particulars of representative (Public Officer/Trustee/Partner)

Surname											
First names											
ID/Passport no					Income Tax ref no						
Telephone no	CODE		NUMBER		Fax no	CODE		NUMBER			
E-mail address											
Physical address											

Particulars of tender (If applicable)

Tender number

Estimated Tender amount R ,

Expected duration of the tender year(s)

Particulars of the 3 largest contracts previously awarded

Date started	Date finalised	Principal	Contact person	Telephone number	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Audit

Are you currently aware of any Audit investigation against you/the company?..... YES NO
If "YES" provide details

Appointment of representative/agent (Power of Attorney)

I the undersigned confirm that I require a Tax Clearance Certificate in respect of Tenders or Goodstanding.

I hereby authorise and instruct to apply to and receive from SARS the applicable Tax Clearance Certificate on my/our behalf.

CCYY-MM-DD
Signature of representative/agent Date

Name of representative/agent

Declaration

I declare that the information furnished in this application as well as any supporting documents is true and correct in every respect.

CCYY-MM-DD
Signature of applicant/Public Officer Date

Name of applicant/Public Officer

Notes:

1. It is a serious offence to make a false declaration.
2. Section 75 of the Income Tax Act, 1962, states: Any person who
 - (a) fails or neglects to furnish, file or submit any return or document as and when required by or under this Act; or
 - (b) without just cause shown by him, refuses or neglects to:
 - (i) furnish, produce or make available any information, documents or things;
 - (ii) reply to or answer truly and fully, any questions put to him ...As and when required in terms of this Act ... shall be guilty of an offence ...
3. **SARS will, under no circumstances, issue a Tax Clearance Certificate unless this form is completed in full.**
4. Your Tax Clearance Certificate will only be issued on presentation of your South African Identity Document or Passport (Foreigners only) as applicable.

B: CERTIFICATE OF AUTHORITY FOR JOINT VENTURES

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this bid in Joint Venture and hereby authorise Mr/Ms
, authorised signatory of the company
, acting in the capacity of lead partner, to sign all documents in connection with the
 tender offer and any contract resulting from it on our behalf.

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
		Signature. Name Designation
		Signature. Name Designation
		Signature. Name Designation
		Signature. Name Designation

ATTACH SERVICE LEVEL AGREEMENT BETWEEN JOINT VENTURE PARTIES TO NEXT PAGE. "FAILURE TO SUBMIT THIS INFORMATION AS PART OF THE COMPLETION OF THE BID WILL RESULT IN YOUR BID TO BE REJECTED."

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? YES/NO

2.2.1 If so, furnish particulars:

.....

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

YES/NO

2.3.1 If so, furnish particulars:

.....

.....

3 DECLARATION

I, _____ the _____ undersigned,
(name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for

criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Name of bidder

.....
Position

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF SPECIFIC GOALS, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) Specific goals

1.3.1 The maximum points for this bid are allocated as follows:

	POINTS
1.3.1.1 PRICE	80
1.3.1.2 SPECIFIC GOALS	20
Total points for Price and Specific goals must not exceed	100

1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a Specific goals Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for Specific goals are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- 2.1 “**all applicable taxes**” includes value-added tax, pay as you earn, income tax, unemployment Insurance fund contributions and skills development levies;
- 2.2 “**Specific goals**” means specific goals as contemplated in section 2(1)(d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994;
- 2.3 “**B-BBEE status level of contributor**” means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.4 “**bid**” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 “**Broad-Based Black Economic Empowerment Act**” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 “**comparative price**” means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 “**consortium or joint venture**” means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 “**contract**” means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 “**EME**” means any enterprise with an annual total revenue of R5 million or less .
- 2.10 “**Firm price**” means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 “**functionality**” means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 “**non-firm prices**” means all prices other than “firm” prices;
- 2.13 “**person**” includes a juristic person;
- 2.14 “**rand value**” means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- 2.15 “**sub-contract**” means the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;
- 2.16 “**total revenue**” bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 “**trust**” means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and

2.18 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts.
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4.FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for comparative price of bid under consideration

P_t = Comparative price of bid under consideration

P_{\min} = Comparative price of lowest acceptable bid

5. Points awarded for Specific Goals

- 5.1 In terms of Regulation 4 (2), 5 (2), 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals as stated in table below for purposes of this tender:

Specific goal	Required proof in order to claim points	Number of points allocated	Points claimed by bidder
Black ownership: EME/QSE 51% or more owned by black people	CIPC certificate showing ID number and % shareholding or valid share certificate	10	
Women ownership: EME/QSE 51% or more owned by women	CIPC certificate showing ID number and % shareholding or valid share certificate	4	
Youth ownership: EME/QSE 51% or more owned by youth	CIPC certificate showing ID number and % shareholding or valid share certificate	4	
Disability: EME/QSE 20% or more owned by black people	CIPC certificate showing ID number and % shareholding or valid share certificate Proof of disability	2	
Total		20	

6. DECLARATION WITH REGARD TO COMPANY/FIRM

6.1 Name of company/firm :

6.2 VAT registration number :

6.3 Company registration number

:

6.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

6.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....

6.6 COMPANY CLASSIFICATION

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

6.7 Total number of years the company/firm has been in business?

6.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 5 the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the proof of used to claim points has been obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;

- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution

WITNESSES:

1.

.....
SIGNATURE(S) OF BIDDER(S)

2.

DATE:.....

ADDRESS:.....

.....

.....

